

Montville Public Schools
Approved 403(b) Investment Provider List
Updated July 15, 2015

AXA Equitable

Timothy Ressler (203) 937-2431
Mike Graziano (401) 578-3730

Fidelity Investments*

(800)868-1023

Great American Life Ins. Co.

Meg Calkins
(800) 322-1017 X220

**Sterne Agee Finance Services
Formally WRP Investments, Inc.***

Bill Gustin
(860)739-6773

ING

Frances LeBlanc (860)580-1675
Robert Klein (860)580-1636
William Cahill (860)635-4800 x103
Theresa Cahill (860)635-4800 x104

MetLife

Lawrence St. Clair 235-6471
Charles Polka (860) 395-7858

MetLife of CT (formerly Travelers)

Diane Moore (800) 248-2470 or (203) 265-3775
Lawrence St. Clair 235-6471 or (203) 265-3775
Charles Polka (860) 395-7858

MetLife (The New England)

Charles Rousseau
(860) 447-2997

**Putnam Investments
(Putnam Investor Services)**

(800)225-1581

**Franklin Templeton (Templeton
Funds Dist. Inc)**

(800) 632-2350

*** Effective January 1, 2009 Montville Board of Education will self-administer these accounts and will not allow loans, hardships or contributions for the catch-up provision**